TALKING HEDGE

Marina del Rey 2023

Customization & Alignment: Optimizing Hedge Fund Allocations

October 17-18, 2023 - Marina del Rey Hotel

CONFERENCE GUIDE

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TALKING HEDGE

Welcome to our inaugural conference in Marina del Rey! We're delighted to return to California for the first time since 2019 in San Francisco. This year, our conference theme is *Customization & Alignment: Optimizing Hedge Fund Allocations*.

As institutional asset owners continue to seek bespoke solutions for their portfolio needs, hedge funds and solutions providers accelerate their provision of new investment strategies and structures. Modernized approaches to alignment of interests provide access to new possibilities that drive improvements in risk reduction and alpha creation.

Talking Hedge gathers institutional asset owners, allocators, hedge fund managers, and solutions providers in a private setting to examine current investment opportunities and challenges. We partner with leading alternative investment firms to create a substantive agenda that focuses on actionable solutions designed to improve risk management and mine for new sources of alpha. Our agenda also allows ample time to network.

We are privileged to partner with the following esteemed organizations to construct a robust program for you:

Crabel Capital Management, **Lyxor Asset Management**, **Man Group**, **ARB Asset Management**, **Asset Management One USA**, **Bodhi Research Group**, **Graham Capital Management**, **HedgeFacts**, **Martlet Asset Management**, **Mulvaney Capital Management**, **O'Brien Investment Group**, **The Quarry**, **Quest Partners**, and **Welton Investment Partners**.

It's an honor to assemble such an exceptional faculty of speakers, and we hope you'll be inspired by their various perspectives and insights. We are grateful for their outstanding thought leadership and enthusiasm to share their expertise with you!

Abundant thanks to **HedgeFacts** for sponsoring all of our nourishment and spirits via the Welcome Reception, Breakfast, Refreshment Breaks, Luncheon, and Closing Cocktails & Hors d'oeuvres!

And sincere appreciation to our illustrious association partners: **AIMA**, **CAASA**, and **CAIA**.

We hope you enjoy the conference!

Meg Bode
Founder

CONFERENCE PROGRAM

Tuesday, October 17, 2023

5:00 – 7:00 **Welcome Reception for all registrants**
Compliments of HedgeFacts

Wednesday, October 18, 2023

7:00-8:00 **Networking Breakfast**
Compliments of HedgeFacts

8:15-8:30 **Welcome Remarks**

8:30-9:30 **Beyond 60/40: The Role of Diversifying Strategies & Customized Solutions**

Moderator: Tathata Lohachitkul, CFA
Partner & Portfolio Senior Analyst, Albourne America LLC

Panelists: Lionel Erdely
Co-CEO and Chief Investment Officer, Investcorp-Tages

Michael Pomada
President & Chief Executive Officer, Crabel Capital Management

Amit Thanki, CAIA
Senior Investment Officer, San Bernardino County Retirement System

Dr. Patrick Welton
Founder & Chief Investment Officer, Welton Investment Partners

9:30-10:30 **Risk Mitigating Strategies: Peeling Back the Onion**

Moderator: Ryan Lobdell, CFA, CAIA
Managing Principal, Head of Marketable Alternatives, Meketa Investment Group

Panelists: Josh Emanuel, CFA
Chief Investment Officer, Wilshire

Michael Harris
President, Quest Partners

Wassim Sakka
Head of CTA, Global Macro and Risk Premia Selection, Lyxor Asset Management, Inc.

10:30-11:00 **Networking Break**
Compliments of HedgeFacts

11:00-11:45 **Optimize Portfolios with Emerging Managers**

Moderator: John Hynes
Chief Executive Officer, HedgeFacts

Panelists: Peter Bremberg
Founder & Chief Investment Officer, The Quarry

Mark Downing
Chief Operating Officer, ARB Asset Management

Alan Snyder
Founder & Managing Partner, Shinnecock Partners

CONFERENCE PROGRAM

11:45-12:30 **What's Driving Performance in Managed Futures & Macro Strategies?**

Moderator: Jonathan Miles, CFA, CAIA
Managing Director, Investment Consulting, Ascent Private Capital Management

Panelists: Jonathan Daffron
Head of Managed Accounts, Man FRM

Michael Stendler
Managing Director, Investment Committee Member, O'Brien Investment Group

Anne-Sophie van Royen, PhD
Chief Investment Officer, Quantitative Strategies, Asset Management One USA

12:30-2:30 **Networking Lunch on the Patio**
Compliments of HedgeFacts

2:30-3:15 **Keynote Presentation**

Hotter Days, Power Plays, and the Conflict Maze: Geopolitical Insights for Strategic Investment

Presenter: Michelle DiGruttolo
Founder and Principal Advisor, Sage Raven Advisors

3:15-4:00 **Keynote Presentation**

Incorporating Generative AI into Investment Theory and Practice

Presenter: Ben Hunt, PhD
Co-Founder, Chief Investment Officer, Second Foundation Partners

4:00-4:45 **Marina-side Wrap Up**

A Look Forward: What are The Key Themes for 2024?

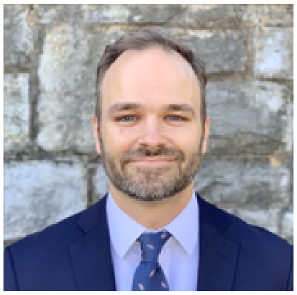
Moderator: Judith Posnikoff, PhD
Managing Director, Martlet Asset Management

Panelists: Michelle DiGruttolo
Founder and Principal Advisor, Sage Raven Advisors

Ben Hunt, PhD
Co-Founder, Chief Investment Officer, Second Foundation Partners

4:45-6:30 **Networking Cocktails & Hors d'oeuvres on the Patio**
Compliments of HedgeFacts

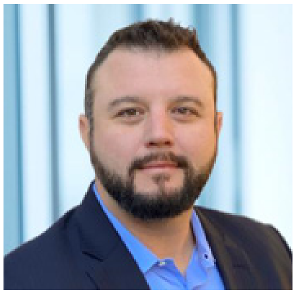
SPEAKER BIOS



PETER BREMBERG

Founder & Chief Investment Officer, The Quarry

Peter Bremberg is the Founder and Chief Investment Officer of The Quarry, a global multi-strategy investment management firm. Peter was previously the Chief Operating Officer of Boothbay Fund Management LLC, a global multi-manager hedge fund with over $5 billion of capital allocations to 100+ portfolio managers. Prior to Boothbay, he was a Director in the Global Prime Solutions & Financing division of BNP Paribas from 2010-2016. Before BNP, Peter was the 8th employee and Treasury Manager at Northern Arc Capital in India, a structured credit and specialty finance company that has enabled financing for over 50 million underserved households and businesses in India. Peter began his career at Bear, Stearns & Co. in the Equities Division. Peter has an M.B.A. in Finance from the Stern School of Business at New York University, and a B.A. in Philosophy from Franciscan University of Steubenville.



JONATHAN DAFFRON

Head of Managed Accounts, Man FRM

Jonathan Daffron is Head of Managed Accounts at Man FRM, responsible for the management and oversight of Man FRM's managed account solutions. Jonathan is also a member of Man FRM's Risk Committee. Jonathan was previously Deputy Head of Investment Risk, Man FRM. Prior to joining Man FRM in 2020, Jonathan was a risk manager at Goldman Sachs for 17 years, where he was most recently the Global Head of Market Risk for the Investment Management Division. Jonathan holds a Bachelor's degree from Johns Hopkins University, where he majored in International Studies and German.

MICHELLE DIGRUTTOLO

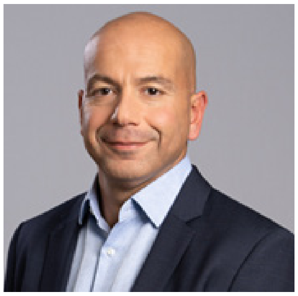
Founder and Principal Advisor, Sage Raven Advisors

Michelle is a distinguished executive leader, trusted advisor, expert strategist, and highly sought-after geopolitical speaker. She is a former intelligence advisor to President Barack Obama and brings extensive geopolitical expertise, risk management and strategic planning experience helping organizations break through and rise to the next level. Michelle is a recognized geopolitical, cyber, and disruptive technology risk expert who has led matrixed organizations across the globe and has commanded multi-disciplined intelligence organizations in both combat and garrison environments. Michelle is committed to sharing her knowledge and experience to help organizations identify opportunities and mitigate risks to drive value and accelerate growth. She is an unstoppable force with the ability to synthesize volumes of disparate information, connect the dots, and deliver actionable global insights. Michelle leans heavily on her leadership and vast geopolitical knowledge to develop, craft and deliver compelling narratives that make sense of data, build and inspire cross-functional multi-disciplined teams, and drive best-in-class geopolitical platforms and programs for clients spanning the energy, mining, manufacturing, and finance industries. Michelle is the founder and principal advisor at Sage Raven Advisors. Prior to establishing Sage Raven, Michelle served as a Senior Managing Director and founding member of the Ankura Consulting Group where she built, launched, and led a successful geopolitical consulting practice delivering actionable global insights and strategic planning services to clients in technology, mining, manufacturing, energy, and finance. At Ankura, she delivered regular executive presentations and reports to C-Suite executives and Boards of Directors to support global operations and strategic direction. Early in her career, from 1992 to 2014, Michelle served in multiple positions through her lengthy tenure in the U.S. Army. Her roles included strategic leadership positions in Intelligence collection, analysis, production, and presentation in Latin America, Asia, the Middle East and Washington, DC. She held intelligence and national security leadership roles in counterterrorism, counternarcotics, counterinsurgency, counterproliferation. She developed regional expertise in Latin America, Asia, and Europe. She led strategic intelligence programs at the Pentagon, and was hand selected to be a Daily Intelligence Briefer to the United States President, and Executive Coordinator of the President's Daily Intelligence Brief, responsible for producing the Chairman of the Joint Chiefs of Staff's Daily Intelligence Brief. Michelle holds a Master of Business Administration degree from the University of Virginia, a Master of Arts degree in Political Science from the University of North Carolina, Chapel Hill, a post-graduate diploma in Strategic Intelligence from the National Defense Intelligence College, and a Bachelor of Arts degree in International Relations from Florida State University.

MARK DOWNING

Chief Operating Officer, ARB Asset Management

Mark Downing is the COO of ARB Asset Management. Mark started his career after graduating from Indiana University as a software engineer working for both CNA Insurance and Motorola. His passion had always been financial markets, however, so he made a shift and began his career in trading in 2006 on the floor of the Chicago Mercantile Exchange. His early focus was on interest rate derivatives, specifically as a market maker for Eurodollar options. Mark worked for a local market making group before striking out on his own and founding his own trading group. That success led to a partnership with Optiver LLC, a global trading firm, to help Optiver launch their Eurodollar options desk. After his time at Optiver, Mark started working as the COO and co-Portfolio Manager of a medium sized hedge fund focusing on equity index options. ARB hired Mark in 2021 to help ARB build out its presence in the hedge fund space as ARB was seeking to take some of its scalable prop trading strategies and turn them into investable private placement hedge funds and SMAs. Mark has his Bachelor of Science in Business from Indiana University's Kelley School of Business with concentrations in Finance, Computer Information Systems, and Operations Management.



JOSH EMANUEL, CFA

Chief Investment Officer, Wilshire

Josh Emanuel, Chief Investment Officer, joined Wilshire in 2015 and has over 20 years of industry experience. In his role as CIO, Mr. Emanuel leads the investment activities of Wilshire, including asset allocation, investment strategy, manager research, portfolio management, and quantitative alpha research. Mr. Emanuel also chairs the Wilshire Investment Committee and Investment Strategy Committee. From 2010 to May 2015, Mr. Emanuel served as Chief Investment Officer of The Elements Financial Group, LLC (TEG), where he developed and managed a variety of outcome-oriented investment strategies and exchange trade funds. Mr. Emanuel also co-developed an innovative technology solution which provides volatility-based risk profiling, risk budgeting, and compliance services to financial advisors and institutions. Prior to his tenure at TEG, Mr. Emanuel served in several roles at Wilshire from 2004-2010, including head of manager research, head of strategy for Wilshire Funds Management, and co-chairman of the Wilshire Funds Management Investment Committee. Prior to 2004, Mr. Emanuel was responsible for international manager research for Jeffrey Slocum & Associates, Inc. Mr. Emanuel has a BA in Finance from the University of Pittsburgh and holds the Chartered Financial Analyst designation.

SPEAKER BIOS

LIONEL ERDELY

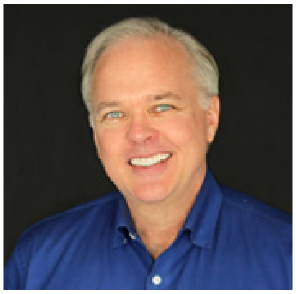
Co-CEO and Chief Investment Officer, Investcorp-Tages

Lionel Erdely is Co-CEO and CIO of Investcorp-Tages. He joined Investcorp as Head and CIO of the Absolute Return Investments division in 2013. Prior to this, Lionel worked for 11 years at Lyxor Asset Management, where he held the dual position of Chief Investment Officer (2004 – 2013) and Chief Executive Officer of Lyxor Inc. (2009 – 2013). Previously, he was Vice President in the Equity Corporate Finance department at Société Générale. Lionel has an MBA Degree in Finance from the École Supérieure des Sciences Économiques et Commerciales (ESSEC) in Paris.

MICHAEL HARRIS

President, Quest Partners LLC

Mike Harris is President at Quest, leading all functional areas of the firm. Prior to joining Quest in June 2022, Mr. Harris was Director of Family Office and a Partner at Verdence Capital Advisors, charged with enhancing and growing the firm's multi-family-office division. Prior to Verdence, Mr. Harris spent nearly two decades at Campbell & Company, one of the longest-standing firms in the CTA industry. In his time at Campbell, he held multiple roles on the trading team and ultimately served as the firm's President for over seven years. As President, Mr. Harris developed new partnerships with some of the world's largest institutional investors and successfully launched innovative products in the managed futures space. Prior to Campbell, Mr. Harris worked as a Futures and Options Broker at REFCO. Mr. Harris began his career at Morgan Stanley, where he made strategic investments in leading systematic hedge funds. From 2013 to 2019, Mr. Harris served on the board of the Managed Funds Association, including acting as Chairman of the Board for two years. Mr. Harris holds a Bachelor of Arts with Honors in Economics and Japanese Studies from Gettysburg College.



BEN HUNT, PHD

Co-Founder, Chief Investment Officer, Second Foundation Partners

Ben Hunt is the chief investment officer at Second Foundation Partners, a pioneering asset manager in the application of narrative analysis to financial markets, and the author of Epsilon Theory, a newsletter and website that examines markets through the lenses of narrative, linguistics and game theory. Over 100,000 professional investors and allocators across 200 countries read Epsilon Theory for its fresh perspective and novel insights into market dynamics. In prior positions, Ben has managed a billion-dollar hedge fund and served as chief strategist for a $13-billion-dollar asset manager. He has a Ph.D. from Harvard University, was a tenured political science professor, and has co-founded three technology companies.

JOHN HYNES

Chief Executive Officer, HedgeFacts

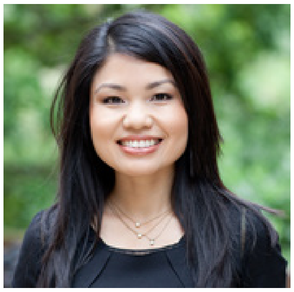
John Hynes, CEO is a qualified chartered accountant with a career in international finance. John began his career with PricewaterhouseCoopers and subsequently worked at Barclays Bank and Allied Irish Banks plc before joining HedgeFacts. Over the past 15 years John has been instrumental in the expansion of HedgeFacts, maintaining a long term perspective for this private family held business.

SPEAKER BIOS

RYAN LOBDELL, CFA, CAIA

Managing Principal, Head of Marketable Alternatives, Meketa Investment Group

Ryan Lobdell is a Managing Director and Head of Marketable Alternatives at Meketa Investment Group. His responsibilities include marketable alternatives research, capital markets research, and general consulting. He is a member of the firm's Global Macroeconomic Investment and Marketable Securities Committees. He received his Bachelor of Science in Finance from Linfield College and holds the Chartered Financial Analyst® and Chartered Alternative Investment Analyst designations. He also serves as a Board Member for the Portland Alternative Investment Association.



TATHATA (TA) LOHACHITKUL

Partner and Portfolio Senior Analyst, Albourne

Tathata (Ta) Lohachitkul is a Partner and Portfolio Senior Analyst at Albourne. Ta joined Albourne in 2005 from university and began her career as a supporting IDD Analyst focused on Fixed Income Arbitrage and Mortgage Arbitrage. She transitioned to the Portfolio Analyst role in 2007 and has worked with public pension plans, endowments and foundations, financial intermediaries and high net worth families since that time. As a Portfolio Senior Analyst, Ta has advised clients on portfolio construction and manager selection, for both hedged and private market assets, risk, and asset allocation. Since 2018, Ta has been leading Albourne's external initiatives on Diversity and Inclusion (D&I) and collaborated with AIMA to develop a standardized D&I questionnaire. Ta has a BA in Economics, from the University of California, Berkeley and is a CFA Charterholder.

JONATHAN MILES, CFA, CAIA

Managing Director, Investment Consulting, Ascent Private Capital Management

Jonathan has more than 20 years of investment experience having grown up in Chicago during the golden age of trading when the CBOE, CME, and CBOT beckoned to his generation. Apropos, his first job during college was at an options trading firm where he jokes that he "…learned how to value a stock option before he even knew what an income statement was!" Initially majoring in information systems, his experience on the trading floor inspired him to transition into finance. Since then his career has always involved the markets, progressing through investment/trading related roles at both traditional investment management and hedge fund firms until choosing the path of being a trusted adviser to end investors. Leveraging his background working in hedge funds, he first advised institutional investors about investing in alternatives for two globally known investment consulting firms. While enjoying the satisfaction of helping pensions and non-profit organizations achieve their retirement and philanthropic goals, he wanted to help the individuals directly impacted by the wealth he advised on. This led him to join Ascent in the firm's San Diego office. Today, besides enjoying how his children explore their new world, he gains personal satisfaction from helping clients make great investments, solve problems, further organizational & philanthropic goals, and make a positive impact to those around them. He does this by advising and educating families on capital markets, asset allocation, portfolio strategy, investment structuring, and implementation. Jonathan earned his M.B.A. in finance from the W.P. Carey School of Business at Arizona State University and his bachelor's degree in finance from the University of Illinois, Chicago. He holds both the Chartered Financial Analyst (CFA®) and Chartered Alternative Investments Analyst (CAIA®) designations

SPEAKER BIOS

MICHAEL POMADA

President & Chief Executive Officer, Crabel Capital Management

Michael Pomada is President and Chief Executive Officer of Crabel Capital Management. In addition to his executive role, Mr. Pomada is the Portfolio Manager of Crabel Gemini and Crabel Contra as well as the chief architect behind the development of CCM's Advanced Trend strategy. Mr. Pomada joined CCM in 2008 as a portfolio manager focusing on CCM's Equity Main strategies and in late 2009, took on the responsibility of spearheading a firmwide initiative to revamp the organization's trading infrastructure, execution process, and microstructure research. He is a member of the firm's executive and investment committees and, before being named CEO in 2016, he was previously CCM's Chief Operating Officer. Prior to joining CCM, Mr. Pomada spent time at UBS before moving on to manage portfolios at Manchester Trading and Coast Asset Management. Mr. Pomada began his career in the Interactive Entertainment industry. A graduate of the University of California-Berkeley, he also holds an M.B.A. with a concentration in Investments and Statistics from the University of Southern California.

JUDITH POSNIKOFF, PHD

Managing Director, Martlet Asset Management

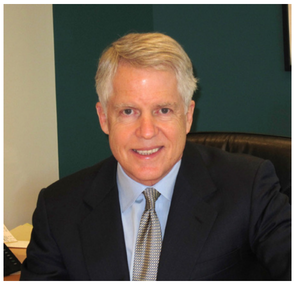
Judith Posnikoff, PhD is a Managing Director of Martlet Asset Management, LLC, a private investment firm. Prior to forming Martlet, Judy was a founding partner at PAAMCO where she was involved in all aspects of the firm's investment process throughout the years from identifying investment opportunities to working on portfolio construction and risk management to chairing the firm's investment oversight committee. She worked directly with the firm's institutional clients on custom portfolio construction, including bringing diversifying exposures to their portfolios of direct investments. Judy is involved in a number of industry related associations such as 100 Women in Finance and serves on the board of several non-profit organizations. Judy has 25+ years of experience in investment management and portfolio construction for institutional investors.

WASSIM SAKKA

Head of CTA, Global Macro & Risk Premia Selection, Lyxor Asset Management

Wassim Sakka is Head of CTA and Global Macro Research at Lyxor Asset Management Inc., an independent subsidiary of Amundi. He was previously at Lyxor Asset Management S.A.S. in the same current role since 2013. Prior to this position, he worked within Lyxor's structured products department focusing on ETFs. Mr. Sakka joined Lyxor Asset Management S.A.S. in 2008 as a Hedge Fund Analyst specializing in CTA and Global Macro strategies. Mr. Sakka relocated to New York in 2017 covering CTA, Global Macro, Risk Premia and Fixed Income strategies. Before joining Lyxor, he worked at Sophis as a Trading and Risk Software Analyst. Mr. Sakka holds an Engineering degree in Computer Science and Applied Mathematics from ENSEEIHT and Polytechnique Montreal. He also holds a Master's in Asset Management from Dauphine University.

SPEAKER BIOS



ALAN SNYDER

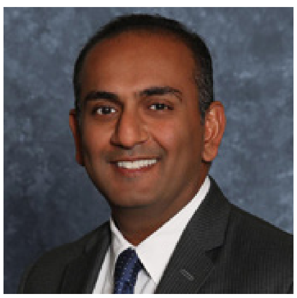
Founder & Managing Partner, Shinnecock Partners

Alan C. Snyder is the Managing General Partner of Shinnecock Partners, a 33-year-old family office investment boutique, and its investment funds, General Partner of Shinnecock Group, and Founder and CEO of aShareX. Alan was the Founder and non-Executive Board Chairman of Snap Insurance LLC; the Founder, CEO, President, and Chairman of the Board of Answer Financial Inc. and the Insurance Answer Center; CEO of Aurora National Life Assurance; Executive-in-Charge of Executive Life Insurance Company on behalf of the California Department of Insurance; President and COO of First Executive Corporation, a $20 billion life holding company; and Executive Vice President and member of the Board of Directors at Dean Witter Financial Services Group (a predecessor firm to Morgan Stanley). He managed most of the product areas and as part of a three-person team undertook the development of the Discover card. He is the former Chairman, President and Board Member of the Western Los Angeles Boy Scout Council. Mr. Snyder is a graduate of Georgetown University (WSJ Scholar) and Harvard Business School (Baker Scholar).

MICHAEL STENDLER

Managing Director, O'Brien Investment Group

Michael has been in the commodity trading, traditional, and alternative investment management business since 1984. Currently, Michael serves as a Managing Director and Investment Committee Member of Chicago based O'Brien Investment Group (since 2016). He began his career with 6 years at a brokerage firm as a VP and Director of Mutual Fund and later as a VP at a $4 Billion small cap value firm. In 2003, he shifted his focus to the global macro trading/managed futures sector. Michael has a Series 3 and 30 License. He received a BS – Finance degree from Concordia University – Wisconsin in 1983.



AMIT THANKI, CAIA

Senior Investment Officer, San Bernardino County Retirement System

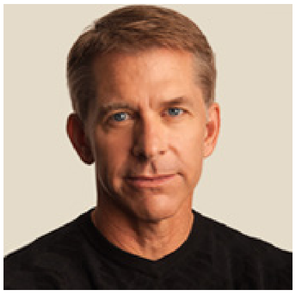
Mr. Thanki is a Senior Investment Officer with the San Bernardino County Employees' Retirement Association (SBCERA). As a member of the investment team, he oversees the deployment of $3 billion in pension assets across investment strategies in diversified credit, private equity, and venture capital. In addition, Mr. Thanki is responsible for developing and implementing SBCERA's asset allocation policy, structuring manager relationship, identifying investment opportunities, and monitoring portfolio liquidity.

SPEAKER BIOS

ANNE-SOPHIE VAN ROYEN, PHD

Chief Investment Officer, Quantitative Strategies, Asset Management One USA

Anne-Sophie van Royen serves as Asset Management One USA's Chief Investment Officer, Quantitative Strategies. She is responsible for overseeing all aspects of the firm's quantitative investment programs including the research process, portfolio management and trade execution. Dr. van Royen manages AMO USA's quantitative investment team. Prior to joining AMO, Ms. van Royen worked at la Caisse de Depot et Placement du Quebec in Montreal, first as Head of Global Tactical Asset Allocation then as Head of Quantitative Equity. Prior to CDPQ she served for 4 years as an Advisor in the Managing Director's Office at the Abu Dhabi Investment Authority, covering all matters pertaining to Tactical Asset Allocation. She was previously Head of Global Tactical Asset Allocation at Credit Suisse Asset Management in New York between 2004 and 2011. She began her career in Mergers and Acquisitions with Goldman Sachs in London. Ms. van Royen hold a Ph.D and M.Sc in Mathematical Economics from the University of Paris – Sorbonne. She also holds a B.A in Psychology and an M.A. in Business from HEC Paris. She has published articles in a variety of professional investment journals, including the Financial Analysts Journal, Journal of Portfolio Management, Journal of Derivatives and Journal of Forecasting. She is a Past President of the Society of Quantitative Analysts in New York and served as an advisor in the Department of Mathematics at the New Jersey Institute of Technology.



DR. PATRICK WELTON

Founder & Chief Investment Officer, Welton Investment Partners

An active investor for more than three decades and an investment manager since 1989, Patrick co-founded Welton in 1988. As CIO, he oversees the investment team, develops and executes on investment strategies, and monitors compliance and risk associated with those activities. He also continues to support the firm's research efforts. Patrick has served on committees for the Managed Funds Association (MFA) and as a member of the Board of Directors of the National Futures Association (NFA). He speaks at numerous conferences globally every year, participates in panel presentations, and has authored numerous articles on alternative investments, macroeconomic impacts on markets, and investment theory. He's the former Chair of the Board of Montage Health and its subsidiaries, the former Vice-Chair of the Panetta Institute of Public Policy and a member of their investment committees. In the late 1990s, he co-founded Axios Data Analysis, one of the first large-scale data analytics firms focused on healthcare. His research experience also includes molecular biological work in gene sequencing and biophysics with a focus on positron emission neurofunctional brain imaging, and oncology through clinical cancer trials during a nearly 20-year period as Clinical Professor at Stanford University Hospital. Patrick holds a BA from the University of Wisconsin-Madison. He also holds an MD from UCLA and completed his postdoctoral training at Stanford University. He additionally holds a certificate on Corporate Board Effectiveness from Harvard Business School.

CONFERENCE ATTENDEES

FINAL

Miriam Baha
Senior Associate
Clocktower Group
Santa Monica, CA USA

Philipp Baumann
Founder
Z22 Technologies AG
Cham, ZUG Switzerland

Courtney Bellich
Director, Capital Consulting
Societe Generale
New York, NY USA

Peter Bremberg
Founder & Chief Investment Officer
The Quarry
New York, NY USA

James Burron
Co-Founder & Partner
CAASA - Canadian Association of Alternative Strategies & Assets
King City, ON Canada

Osvaldo Canavosio
Principal
Episteme Capital Partners (US), LLC
Rye Brook, NY USA

Craig Cohen
Head of Sales
SGX
Chicago, IL USA

Jean-Francois Crousillat
Managing Director
Lighthouse Partners
New York, NY USA

Andrew Dabinett
Chief Executive Officer
Lyxor Asset Management
New York, NY USA

Jonathan Daffron
Head of Managed Accounts
Man FRM
New York, NY USA

Edward Den Dooven
Business Development
Winton
New York, NY USA

Michelle DiGruttolo
Founder and Principal Advisor
Sage Raven Advisors
Shorewood, MN USA

Mark Downing
Chief Operating Officer
ARB Asset Management
Chicago, IL USA

Tom Ducrot
Founder
Fides AM
New Rochelle, NY USA

Josh Emanuel
Chief Investment Officer
Wilshire
Santa Monica, CA USA

Lionel Erdely
Co-CEO and Chief Investment Officer
Investcorp-Tages
New York, NY USA

Clara Etchegaray
Research Associate
Meketa Investment Group
Pacific Palisades, CA USA

Gerry Fields
President and General Counsel
Cornerstone Group Family Office
Toronto, ON Canada

Peter Gorman
Partner
Ridgedale Advisors
Rye Brook, NY USA

Michael Harris
President
Quest Partners LLC
New York, NY USA

Ben Hunt
Co-founder, Chief Investment Officer
Second Foundation Partners
Westport, CT USA

(please note: this does not reflect total delegates as some opt out of being on the printed list)

CONFERENCE ATTENDEES

FINAL

John Hynes
Chief Executive Officer
HedgeFacts
Dublin, Ireland

Chad Kutney
Director - US Institutional
Ruffer LLC
New York, NY USA

Bill Latimer
Managing Director
Graham Capital Management
Rowayton, CT USA

Richard Leahy
Principal
Episteme Capital Partners (US), LLC
Rye Brook, NY USA

Rob Lingle
Managing Director
Merus Advisors
Newport Beach, CA USA

Ryan Lobdell
Managing Principal, Head of
Marketable Alternatives
Meketa Investment Group
Portland, OR USA

Tathata Lohachitkul
Partner & Portfolio Senior Analyst
Albourne America LLC
San Francisco, CA USA

Paul Macchione
Senior Director
SGX Group
Chicago, IL USA

Mikel Mann
CIO
AMG Family Trust
Los Angeles, CA USA

Rohan Mantri
Analyst
Wilshire
Los Angeles, CA USA

Rob Margolis
Principal, Head of Business
Development
The Quarry
New York, NY USA

William Marr
Senior Managing Director,
Wealth Management Group
Welton Investment Partners
Carmel, CA USA

Lisa Martin
Director of Business Development
Crabel Capital Management
Los Angeles, CA USA

Jim McKenna
Managing Partner
III Associates
Woodland Hills, CA USA

Daniel McNeil
Senior Associate,
Business Development
iSAM
Boca Raton, FL USA

Scott Merkel
Senior Managing Director
Welton Investment Partners
Carmel, CA USA

Jonathan Miles
Managing Director,
Investment Consulting
Ascent Private Capital Management
La Jola, CA USA

Stephanie Neruda
Director, Research and
Business Development
Nile Capital Group
Los Angeles, CA USA

Benjamin Novak
Senior Associate
Clocktower Group
Santa Monica, CA USA

Harry Pagel
Senior Vice-President
HedgeFacts
Cincinnati, OH USA

Adam Passaglia
Managing Partner
ARB Trading Group
Chicago, IL USA

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CONFERENCE ATTENDEES

FINAL

Michael Pomada
President & Chief Executive Officer
Crabel Capital Management
Los Angeles, CA USA

Judith Posnikoff
Managing Director
Martlet Asset Management, LLC
Newport Beach, CA USA

Tripp Potter
CEO
Automath
Austin, TX USA

Amanda Rice
CEO
The ARC Group
Austin, TX USA

Wassim Sakka
Hedge Fund Research - Head of CTA,
Global Macro & Risk Premia Selection
Lyxor Asset Management, Inc
New York, NY USA

Samantha Sambrook
Prime Services,
Capital Consulting Associate
Societe Generale
New York, NY USA

Tyler Sauer
Vice President, Institutional Sales
Man Investments
San Francisco, CA USA

Andy Schneider
Managing Director, Global Head of
Business Development
ROW Asset Management
Newport Beach, CA USA

Marielle Sexton
Head of Capital Partnerships
Honeycomb Asset Management
New York, NY USA

Alan Snyder
Founder & Managing Partner
Shinnecock Partners
Los Angeles, CA USA

Natalia Sokolova
Member
SGG World/Verda Family Office
Beverly Hills, CA USA

Michael Stendler
Managing Director
O'Brien Investment Group
Chicago, IL USA

Leonardo Targia
Manager Research Analyst
Wilshire
Santa Monica, CA USA

Amit Thanki
Senior Investment Officer
San Bernardino County Retirement
System
San Bernardino, CA USA

Mark Tower
Executive Director, Head of Business
Development & Investor Relations
Asset Management One USA Inc
New York, NY USA

Scott Valentine
Partner
Quest Partners LLC
New York, NY USA

Anne-Sophie van Royen
Chief Investment Officer,
Quantitative Strategies
Asset Management One USA Inc
New York, NY USA

Ian Walker
Director, Institutional Business
Development
GAM Investments
Chicago, IL USA

Dr. Patrick Welton
Founder and Chief Investment Officer
Welton Investment Partners
Carmel, CA USA

Lukasz Wojtowicz
Director of Business Development
Quantica Capital AG
Zurich, Switzerland

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Meg Bode
MBode@TalkingHedgeEvents.com
516-676-2717

www.TalkingHedgeEvents.com