TALKING HEDGE

Innovative Portfolio Solutions with Alternative Strategies & Structures

Virtual Conference via Webinars - June, July, August, 2020

CONFERENCE GUIDE

CONFERENCE SPONSORS

TALKING HEDGE

We are pleased to provide you with this program guide for our 3rd annual Toronto conference, ***Innovative Portfolio Solutions with Alternative Strategies & Structures***. It was a very different event indeed! While we were excited to return to Toronto in person, due to the tragic COVID19 pandemic, we decided to pivot and wound up producing our first virtual conference.

As usual, our aim was to create content around innovations in the alternative investment industry and discuss the investment strategies and structures specifically designed to help investors safeguard assets, grow portfolios, and achieve operational efficiencies.

We were honored to host a series of webinars during June, July & August that provided a platform for industry participants and investors to come together virtually and keep talking!

In the end, our registrations exceeded 325 delegates, and we are delighted that we had the opportunity to bring people together from all over world who, under normal circumstances, may have missed the discussions due to scheduling, geographic distance, or travel expenses.

Many thanks to our outstanding speaking faculty for their ideas and willingness to share their research, opinions, and experiences.

We are privileged to have collaborated with these esteemed firms:

- Aspect Capital Limited
- Crabel Capital Management
- Efficient Capital Management
- InfraHedge Limited/State Street
- Lyxor Asset Management

And we are grateful to our association partners who participated and helped us spread the word about the virtual conference:

- AIMA
- CAASA
- CAIA

Stay healthy and safe and, hopefully, we will get to be together in person soon!

Meg Bode
Founder

CONFERENCE PROGRAM

Friday, June 5, 2020

11am-12pm EDT

Shoulder Season: Hedging Between Two Economic Crises

The last dozen years in the capital markets were like an Oreo cookie — mostly soft, safe, and tasty in the middle, with the blackness of swans on either side. The latter caused outsized drawdowns along with sharp increases in volatility. What have we learned, relearned, and applied going forward?

Keynote & Discussion Leader: William J. (Bill) Kelly
Chief Executive Officer, CAIA Association

Panelists:

Hossein Kazemi, PhD, CFA
Michael & Cheryl Philipp Professor of Finance, Isenberg School of Management, and Senior Advisor, CAIA Association & FDP Institute

Panayiotis Lambropoulos, CFA, CAIA, FRM
Portfolio Manager – Hedge Funds, Employees Retirement System of Texas

Marat Molyboga, PhD, CFA
Chief Risk Officer, Director of Research, Efficient Capital Management

Friday, June 12, 2020

11am-12pm EDT

Negative Rates vs High Volatility: Can Traditional Macro Strategies Navigate the New Norm?

Macro strategies often excel during times of high volatility as we've seen recently. However, low/negative rates bring into question a number of traditional macro approaches. With these two forces at odds, our panelists will discuss the best ways forward that will help investors mitigate risk to protect and add value to their portfolios.

Moderator: Diane Miller
Principal, Diversifying Alternatives Boutique, Mercer Investments

Panelists:

Ela Karahasanoglu, MBA, CFA, CAIA
Director, Total Fund Management, Investment Strategy & Risk, British Columbia Investment Management Corporation

Asif Noor, CFA
Portfolio Manager, Global Macro & FX, Aspect Capital Limited

Brian Payne, CAIA
Investment Officer – Diversifying Strategies, Teachers' Retirement System of the State of Illinois

Friday, June 26, 2020

11am-12pm EDT

A Fresh Focus on ESG & Responsible Investing: Where Are We Now?

ESG will be the "gold standard of investing" by the end of the 2020s according to seminal research by AIMA, CAIA, KPMG International, and CREATE-Research, published in February. With roughly 85% of institutional investors driving demand for ESG-oriented funds, alternative asset managers are motivated to evolve. So, where are we? Our panelists will examine investor objectives, manager capabilities, policy-maker agendas, how firms are tackling social issues during this critical time in history, and due diligence considerations.

Moderator: Tom Kehoe, CAIA
Global Head of Research, AIMA

Panelists:

Andrew Collins, FSA
Director of ESG & Responsible Investing, San Francisco Employees' Retirement System

Reggie Dodge
Chief Compliance Officer & General Counsel, Emso Asset Management

Sarah Takaki
Senior Director, Responsible Investing, HOOPP (Healthcare of Ontario Pension Plan)

Martha Tredgett-Bender
Representative, Belco/LGT Capital Partners

Friday, July 10, 2020

11am-12pm EDT **Opportunities in Dislocated Assets**

The Covid-19 crisis created an unprecedented dislocation in asset prices across the board: fixed income, credit, equities, private assets, and commodities. While the monetary and fiscal response stimulated some liquid asset prices to recover fully, not all recoveries have been equal, and some continue to lag. This panel discussion will put a spotlight on those assets where recovery has lagged and now offer good investment opportunities.

Moderator:

Kunjal Shah
Chief Investment Officer, Lyxor Asset Management

Panelists:

Jane Segal, CFA
Portfolio Manager, External Managers, Healthcare of Ontario Pension Plan (HOOPP)

Danilo Simonelli, CFA
Managing Director, External Managers, Ontario Teachers' Pension Plan (OTPP)

Jean-François Tormo, CAIA
Senior Portfolio Manager, Head of Global Portfolio Solutions – U.S.,
Lyxor Asset Management

Friday, August 14, 2020

11am-12pm EDT **Customized Solutions: A Fad or a New Norm?**

Customization has the appeal of giving investors exactly what they want, but often comes with higher complexity and costs. Our panelists will share their insights into when and how customized solutions should be employed by institutional investors for optimal outcomes

Moderator:

Marat Molyboga, PhD, CFA
Chief Risk Officer, Director of Research, Efficient Capital Management

Panelists:

Christophe L'Ahelec, CFA
Senior Principal – External Managers, Capital Markets, Ontario Teachers' Pension Plan

Grant Jaffarian
Portfolio Manager, Crabel Capital Management

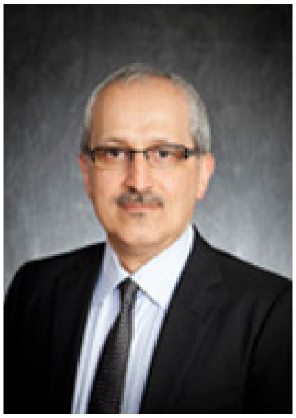
Paul Kreiselmaier, CFA
Head of Hedge Funds, Verus Investments

Leo Svoboda, CFA, FRM
Managing Director, Head of Liquid Alternatives, Nationwide

SPEAKER BIOS

ANDREW COLLINS, FSA
Director of ESG, San Francisco Employees' Retirement System
Andrew Collins joined the San Francisco Employees' Retirement System (SFERS) as Director of ESG Investing in 2018. In this role, he leads responsible investing and corporate governance activities across the $27 billion Plan. He joined SFERS from State Street Global Advisors where he was an ESG Investment Strategist. Prior to that he was Technical Director of Standards Setting at the Sustainability Accounting Standards Board (SASB) where he was the lead author and key architect of SASB's 77 industry standards. He has also held roles in environmental auditing and consulting, and he began his career as a corporate sustainability manager for the Indian conglomerate Mahindra & Mahindra. Andrew holds a BS from Yale University and is a Fundamentals of Sustainability Accounting (FSA) credential holder.

REGGIE DODGE
Chief Compliance Officer & General Counsel, Emso Asset Management
Prior to joining Emso in 2013, Reggie held positions at Anderson, Kill & Olick, W.P. Stewart & Co, and other boutique financial services firms. She now focuses her practice on general corporate, regulatory, governance, and ESG-related matters. Reggie is currently a member of AIMA's Sound Practices Committee. She earned a BA and a JD from the University of Michigan and an MBA from London Business School.



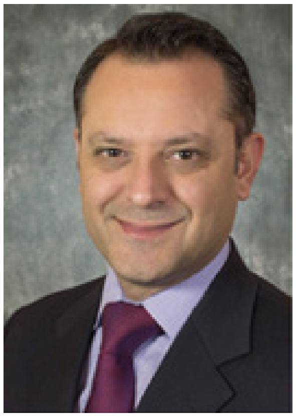
HOSSEIN KAZEMI, PHD, CFA
Michael & Cheryl Philipp Professor of Finance, Isenberg School of Management, and Senior Advisor, CAIA and FDP Institute
Dr. Hossein Kazemi, PhD, CFA, is the Senior Adviser to the CAIA Association and its new program in financial data science, the FDP program. Dr. Kazemi has been involved with the CAIA Association since its inception as a senior adviser and a managing director. In his current role, he helps with the development of the CAIA program's curriculum and directs the CAIA Association's academic partnership program. He has worked with universities and industry organizations to introduce them to the CAIA program. Dr. Kazemi is Michael and Cheryl Philipp Distinguished Professor of Finance at the Isenberg School of Management, the University of Massachusetts - Amherst. He is the Director of the Center for International Securities & Derivatives Markets, a nonprofit organization devoted to research in the area of alternative investments, a co-founder of the CAIA Association, and home to CISDM Hedge Fund/CTA Database and the Journal of Alternative Investments, the official research publication of the CAIA Association. Also, he is on the editorial board of the Journal of Financial Data Science. He has over 25 years of experience in the financial industry and has worked as consultant to major financial institutions. His research has been in the areas of valuations of equity and fixed income securities, asset allocation for traditional and alternative asset classes, and evaluation and replication of active management investment products. He has a Ph.D. in finance from the University of Michigan.

ELA KARAHASANOGLU, MBA, CFA, CAIA
Director, Total Fund Management, British Columbia Investment Management Corporation (BCI)
Ela is a Director, Total Fund Management (TFM), with BCI where she leads the TFM team. With $153.4bn of managed assets, BCI is a leading provider of investment management services for British Columbia's public sector. Prior to joining BCI in September 2019, Ela was a Managing Director, Multi-Asset Strategies at Investment Management Corporation of Ontario and WSIB, where Ela oversaw the $8.5bn Multi-Asset Strategies portfolio and acted as the Deputy CIO leading the investment team that managed WSIB's $35bn portfolio. Before WSIB, Ela was the Vice President of Currency and Asset Allocation team at CIBC Asset Management. Prior to that, she was a Principal and Senior Manager Research Consultant in the Alternatives team within Mercer, covering a broad set of absolute return and hedge fund strategies. Ela was previously the Head of Research and Trading for six years at a New York-based quantitative macro hedge fund and also worked in the areas of credit derivatives and asset management at Merrill Lynch, New York. Ela started out her career as a currency and bond trader in Turkey. Ela has over 20 years' experience in the investment industry with over 13 years dedicated to research, trading, portfolio management and construction in the alternatives and absolute return space. Ela holds a Master of Business Administration from Georgetown University. She has been a CFA Charterholder since 2002 and a CAIA Charterholder since 2010. Ela serves on CAIA's Gender Diversity Advisory Board and is also the Co-Head of CAIA's Toronto Chapter.

TOM KEHOE, CAIA
Global Head of Research and Communications, AIMA
Tom joined AIMA as research manager in October 2008 and heads up all research and communications globally for the association. In this role Tom is responsible for creating and executing the association's strategies to develop and maintain strong external stakeholder relationships. In doing so, he constructs the association's narrative through original research and thought leadership as well as designs, implements and promotes the association's communications and brand. In this capacity, he has authored over fifty research and thought leadership pieces, which have been mentioned widely across the trade and business press as well as commented on radio and television. He has been involved with hedge funds for 15 years. Prior to joining AIMA in October 2008, Tom spent four years working in hedge fund research and due diligence with BNP Paribas in New York and Dublin. Tom holds a Masters in Finance from the National College of Ireland, a graduate certificate in Investment Management from Dublin City University and is a Chartered Alternative Investment Analyst member (CAIA).

WILLIAM J. KELLY
Chief Executive Officer, CAIA Association
William (Bill) J. Kelly is the CEO of the CAIA Association. Bill has been a frequent industry speaker, writer, and commentator on alternative investment topics around the world since taking the leadership role at the CAIA Association in January 2014. Previously, Bill was the CEO of Boston Partners and one of seven founding partners of the predecessor firm, Boston Partners Asset Management which, prior to a majority interest being sold to Robeco Group in Rotterdam in 2002, was an employee-owned firm. Bill's career in the institutional asset management space spans over 30 years where he gained extensive managerial experience through successive CFO, COO and CEO roles.

SPEAKER BIOS



PANAYIOTIS LAMBROPOULOS, CFA, CAIA, FRM
Portfolio Manager – Hedge Funds, Employees Retirement System of Texas
Panayiotis Lambropoulos is a Portfolio Manager of Hedge Funds at the Employees Retirement System of Texas – a $28 billion retirement plan – located in Austin, Texas. His responsibilities include sourcing, analyzing, and evaluating potential hedge fund managers, process and performance assessment, interviewing various fund employees and third-party service providers, and maintaining due diligence efforts. His focus is on the Trust's Absolute Return Portfolio as well as Opportunistic Credit allocation. Lastly, he is responsible for the Trust's Emerging Hedge Fund Manager program – ERS Launchpad - which he proposed and spearheaded. Panayiotis started in the alternative investment industry as a Research Analyst in Grosvenor Capital Management in Chicago. He later joined MCP Alternative Asset Management, a $6 billion Tokyo-headquartered Investment Advisor (Fund of Funds) in Chicago. He was responsible for sourcing, analyzing, and monitoring hedge fund investments, and contributing to portfolio allocation decisions. He worked alongside institutional clients, all of which were top investment decision makers for some of Japan's best and largest bluechip financial institutions. Panayiotis holds a B.S in Business Administration with a concentration in Finance and Marketing from Boston College, and an M.B.A in General Management from Northwestern University's Kellogg School of Management. Panayiotis is a CFA Charterholder and has earned his Chartered Alternative Investment Analyst (CAIA) designation as well as his Financial Risk Manager (FRM) certification.

GRANT JAFFARIAN
Portfolio Manager, Crabel Capital Management
Grant Jaffarian, Portfolio Manager and a member of the Executive Committee, graduated from Wheaton College, IL with a double major in Economics and English in 2001. In 2010 Mr. Jaffarian received an MBA from University of Chicago. Mr. Jaffarian began his career at Belgium based Analytic Investment Management, a high turnover futures manager acquired by Robeco Bank. Upon leaving Analytic Investment, Mr. Jaffarian founded Petra Intraday, a short term systematic emerging manager. In 2004, Mr. Jaffarian joined Efficient Capital Management, LLC where he served as Chief Investment Officer before departing in December 2012. Mr. Jaffarian founded AlphaTerra, LLC in April 2013 to work with the world's most promising quant systematic trading strategies. In March 2014 AlphaTerra was acquired by Crabel Capital Management and Mr. Jaffarian assumed the role of Portfolio Manager for the Advanced Trend program.

PAUL KREISELMAIER, CFA
Head of Hedge Funds, Verus Investments
Mr. Kreiselmaier has over 20 years of investment experience in various roles in both manager due diligence and quantitative research and portfolio management. At Verus, he is primarily responsible for investment strategy, due diligence, portfolio construction recommendations and relationship building across the hedge fund universe. Prior to joining Verus, he was a senior research analyst at Russell Investments where he was responsible for evaluating, recommending, and monitoring hedge fund managers for inclusion in client portfolios. He began his career at Russell evaluating US large cap equity and Global Tactical Asset Allocation (GTAA) managers. He also worked at Mellon Capital Management where he held both research and portfolio management related roles focused on both equity and GTAA mandates. Mr. Kreiselmaier graduated from Trinity University with a bachelor of arts (BA) degree in economics. He also holds a master's degree in business administration (MBA) from the University of Texas at Austin. He is a CFA charter holder (Chartered Financial Analyst) and a member of both the CFA Institute and the CFA Society of Seattle. Mr. Kreiselmaier is also a member of the Chicago Quantitative Alliance (CQA).

SPEAKER BIOS

CHRISTOPHE L'AHELEC, CFA

Senior Principal, Alternative Investments, Ontario Teachers' Pension Plan Board

Christophe L'Ahelec is a Senior Principal in the Capital Markets department, at Ontario Teachers' Pension Plan Board where he is responsible for portfolio analytics, portfolio construction and risk management of the external manager portfolio. On top of these responsibilities, Christophe is also in charge of the risk reporting for the whole Capital Markets department. Prior to that he was a quantitative analyst and assistant portfolio manager at Mignon Genève SA/Alpstar Asset Management, in Switzerland, where he took part in the creation and portfolio management of the Alpstar Equity Quantitative Strategies Fund, a European systematic equity market neutral fund. Christophe started his career in the Fixed Income trading room of BNP Paribas in Hong Kong where he was responsible for the support and development of front office applications. Christophe is a graduate engineer in Finance and Applied Mathematics from the Ecole Nationale Supérieure d'Informatique et de Mathématiques Appliquées de Grenoble, France and holds the Chartered Financial Analyst® designation.

DIANE MILLER

Principal, Diversifying Alternatives Boutique, Mercer Investments

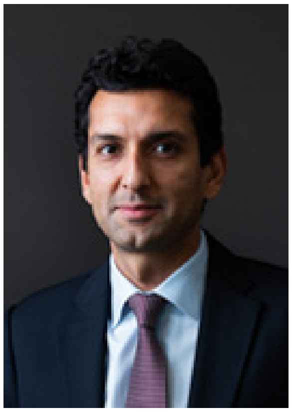
Diane is a Principal in the Diversifying Alternatives Boutique, a unit within Mercer Investments. Located in London, she researches systematic and discretionary macro and alternative risk premia strategies. Diane has over 25 years of experience within the pensions and investment industry. She joined Mercer in 2001 as a Senior Consultant. Prior to moving full-time to manager research in early 2005, she was involved in advising clients on investment consulting issues. Before joining Mercer, she was an Associate Director at Morley (now Aviva) and its predecessor companies, General Accident and Provident Mutual, where she worked as a fund manager, specialising in UK equities and asset allocation for pension fund clients. Diane studied mathematics at University College, London and is a Fellow of the Institute of Actuaries.

MARAT MOLYBOGA, PHD, CFA

Chief Risk Officer, Director of Research, Efficient Capital Management

Dr. Molyboga is the Chief Risk Officer and Director of Research at Efficient Capital Management and helps shape strategic priorities as a member of the Leadership Team. He began his career at Efficient in 2001 as a Research Analyst. His expertise is in CTA performance evaluation and portfolio construction. Dr. Molyboga is also an expert in portfolio risk management and serves as the Chief Risk Officer for the firm, while also overseeing the work of the Research Team. Dr. Molyboga is a Chartered Financial Analyst (CFA). He graduated with high honors from Moscow State University in 2001 with a Masters in Financial Mathematics. He also graduated with honors from the University of Chicago's Booth School of Business in 2013 with an MBA in Finance, Economics and Strategic Management. He earned a PhD in Finance from EDHEC Business School in 2019. Dr. Molyboga is an Adjunct professor at the Illinois Institute of Technology Stuart School of Business where he teaches Quantitative Investment Strategies. He has appeared in many journals such as the Journal of Portfolio Management, Journal of Alternative Investments, Journal of Futures Markets, etc. He is passionate about academic research with practical applications to investors.

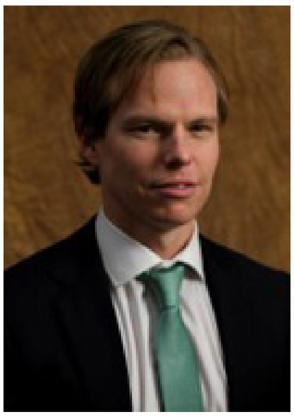
SPEAKER BIOS



ASIF NOOR, CFA

Portfolio Manager, Aspect Capital Limited

Mr. Noor joined Aspect in February 2016 as a Portfolio Manager. Together with Dr. Lachin, he is responsible for running and developing systematic global macro and systematic currency strategies. The team puts strong emphasis on research and the scientific and progressive development of their systematic investment strategies. He is a founding partner of Auriel Capital Management, which was acquired by Aspect in February 2016. Prior to launching Auriel in 2004, he was Vice-President, Quantitative Research and Portfolio Engineering at Deutsche Asset Management in London where he developed quantitative global tactical asset allocation strategies from 2002 to 2004. From 2000 to 2002, he worked in the Quantitative Research and Portfolio Engineering Department of Deutsche Asset Management in New York where he focused on currency overlay products. His career started at Barra RogersCasey as an Analyst in Investment Consulting. He is a CFA charterholder and holds a B.A. in Economics from Bard College (USA).



BRIAN PAYNE, CAIA

Investment Officer – Diversifying Strategies, Teachers' Retirement System of the State of Illinois

Brian Payne is the PM for TRS Illinois' Diversifying Strategies program where he manages $5bn+ in capital across hedge fund, alternative risk premia and risk parity strategies. The portfolio is built around liquid alternatives, macro, credit, and equity exposures where Brian does both manager selection and portfolio strategy. Prior to joining the asset allocation side Brian was a buy side trader and researcher.

JANE SEGAL, CFA

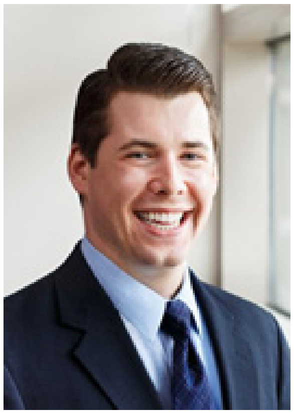
Portfolio Manager, Healthcare of Ontario Pension Plan (HOOPP)

Jane is a Portfolio Manager at the Healthcare of Ontario Pension Plan (HOOPP). Jane joined HOOPP in 2020 to build out the External Managers program and, prior to HOOPP, helped oversee the external managers portfolio at the Ontario Teachers' Pension Plan. Jane started her career at the Royal Bank of Canada where she held a number of roles across Capital Markets in Toronto, London, and New York. Jane earned a bachelor's degree in Engineering Physics from Queen's University and a master's degree in Mechanical Engineering from the University of Toronto. Jane is a CFA Charterholder.

SPEAKER BIOS

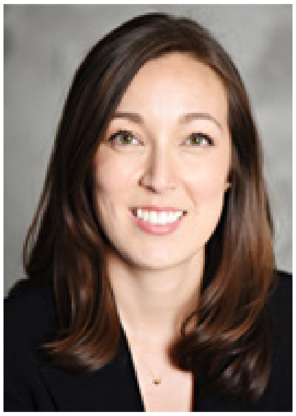
KUNJAL SHAH
Chief Investment Officer, Lyxor Asset Management Inc.
Kunjal Shah joined Lyxor Asset Management Inc. ("Lyxor Americas") in August 2014 as the Global Head of Hedge Fund Research. He was appointed as Chief Investment Officer in May 2020. Mr. Shah is responsible for supervising the Portfolio Management and Hedge Fund Research teams, as well as developing advisory investment offerings and customized hedge fund solutions. Mr. Shah brings more than 20 years of experience in hedge fund manager selection, due diligence, and monitoring to his position. Prior to joining the firm, Mr. Shah was employed by Arden Asset Management, where he was a Partner and Managing Director. Prior to that, he was a Director and Co-Head of Hedge Fund Credit Risk Management for the Americas at Deutsche Bank AG. He was also an integral member of the Hedge Fund Credit Risk Management team at Goldman Sachs & Co. in New York, where he led due diligence and monitoring of hedge funds. Mr. Shah holds a B.A. in Economics from the University of Manchester, and an M.B.A. in Finance, Management and Strategy from the Kellogg School of Management at Northwestern University.

DANILO SIMONELLI, CFA
Managing Director, External Managers, Ontario Teachers' Pension Plan
Danilo Simonelli is responsible for Ontario Teachers' Capital Markets External Managers program. His team manages the global allocation to liquid external managers across multiple strategies and asset classes. Danilo joined Ontario Teachers' in 2005 and has held several key roles within the Capital Markets team, including various positions within the Fixed Income, Currencies and Commodities group. Previously, he worked at JPMorgan in its London office as a member of the debt capital markets origination group. He is a member of the advisory board of the Masters in Financial Economics program at the University of Toronto and a former board member of Cordiant Capital. Danilo holds a Laurea cum laude in Finance and Economics from Milan's Bocconi University and a Masters in Financial Economics from the University of Toronto. He is a CFA charterholder and has ICD.D certification from the Institute of Corporate Directors. Ontario Teachers' is Canada's largest single-profession pension plan with $207.4 billion in net assets. We pay pensions and invest plan assets on behalf of 329,000 working and retired teachers. Since our establishment as an independent organization in 1990, we have built an international reputation for innovation and leadership in investment management and member services.



LEO SVOBODA, CFA, FRM
Managing Director, Head of Liquid Alternatives, Nationwide
Leo Svoboda joined Nationwide Investments in August of 2017, from Penso Advisors, a global macro hedge fund. At Nationwide Leo is part of the team managing the Liquid Alternatives exposure for Nationwide's portfolios. This includes hedge fund strategies, equities, and emerging market debt instruments. Prior to joining Penso he was the head of the $4.5b Liquid Alternatives business at the UPS Group Trust. In this role Leo allocated the preponderance of the Trust's hedge fund exposure. Leo also invested an opportunistic portfolio under the liquid alternatives umbrella. In addition to his work in alternatives Leo served as interim Fixed Income Portfolio Manager, developed portfolio wide risk analytics, consulted on portfolio level asset allocation and hedging strategy, and served on the Trust's investment committee. Leo is a CFA Charterholder and a certified FRM. Leo received a BSBA from Bowling Green State University specializing in Financial Economics and Economics and an MBA in Finance, with honors, from the Wharton School.

SPEAKER BIOS



SARAH TAKAKI
Senior Director, Responsible Investing, Healthcare of Ontario Pension Plan (HOOPP)
Sarah Takaki is the Senior Director, Responsible Investing at the Healthcare of Ontario Pension Plan (HOOPP). Sarah joined HOOPP in 2019 to lead the Responsible Investing program and, prior to HOOPP, helped advance the responsible investing strategy at the Ontario Teachers' Pension Plan. Sarah was a member of the secretariat to the Expert Panel on Sustainable Finance established by the Minister of Finance and Minister of Environment and Climate Change. Sarah holds a Master's in Biomedical Engineering from the University of Western Ontario and an MBA from the University of Cambridge.

MARTHA TREDGETT-BENDER
Representative, Belco/LGT Capital Partners
Ms. Tredgett (Canadian) has over 29 years of experience in the investment business combining investment banking, equity capital markets and capital development. Before joining LGT Capital Partners in 2009 to lead LGT's business development in North America, she served as a Managing Director for JP Morgan in Toronto, conducting strategic capital development for alternative asset managers. Prior to 2002, Martha was Vice-President & Director at a boutique investment dealer in Toronto; CEO & President of Cape Incorporated, involved in venture financing for small companies; and previously spent ten years on Wall Street, as Director at Union Bank of Switzerland (UBS) in equities at UBS in London & New York (1995-1998), and Vice President at Credit Suisse First Boston between London, Paris & New York (1990-1995), involved in both US and international equity market issuance. Ms. Tredgett earned a post-graduate degree in Business (D.B.S.) with Merit in 1990 from the London School of Economics and a Bachelor of Commerce (B. Comm.) in International Business and Entrepreneurship from McGill University in 1989. She has served on the board of the SOHO Partnership, and the Advisory Board of the Faculty of Management at McGill University. She is currently on the Finance & Investment Committee for the Royal Ontario Museum, Steering Committee for CAMH (the Centre for Addition and Mental Health) annual gala and The Giving Circle. She speaks English and French.

JEAN-FRANÇOIS TORMO, CAIA
Portfolio Manager, Head of Global Portfolio Solutions – U.S.
Jean-François Tormo joined Lyxor S.A.S. in 2004 and since 2009 has been part of Lyxor Asset Management Inc. ("Lyxor Americas") in charge of launching and managing fund of funds and providing advisory services on alternative investments. Before joining Lyxor S.A.S., Mr. Tormo worked at BNP Paribas Arbitrage within the Fund Derivatives Structuring Team, where he was in charge of secondary trading for respective funds. He also worked at Credit Lyonnais within the Interest Rate Derivatives Team and was in charge of product pricing for plain vanilla and exotic derivatives. Mr. Tormo holds a Master's Degree in Economics, Banking, and Finance (D.E.A., Monnaie Finance Banque) from the University of Paris II Panthéon-Assas, and a Master's Degree in Finance (Maîtrise Sciences de Gestion option Finance) from the University of Paris Dauphine. He is a Chartered Alternative Investment Analyst Association (CAIA) charterholder.

CONFERENCE ATTENDEES

FINAL

Lawrence Abrams
President
Absolute Return Capital Management
Deerfield, IL USA

Seyda Acar
Manager
Doga Insurance
Istanbul Turkey

Ramon Acin
Managing Partner
Triple ONE Capital
Dublin Ireland

Donna Allen
CCO
Efficient Capital Management
Warrenville, IL USA

Andrew Allright
CEO SSMAS Ltd
State Street
London United Kingdom

Erika Alter
Director of Marketing
Vidrio Financial
New York, NY USA

Farkhod Amanov
Trading Operations Associate
Charles Schwab
Austin, TX USA

Jennifer Ancker Whelen
Managing Director
Graham Capital Management
Rowayton, CT USA

Christine Ansbro
Sales/Relationship Management
Boston Partners
New York, NY USA

John Apperson
COO
Greenwave Capital Management LLC
Austin, TX USA

Tom Arnold
Director
Record Currency Management
Windsor, Berks United Kingdom

Benedict Aspero
Principal
BVA Consulting
Washington, DC USA

Bruce Aulie
Director of Manager Search
Efficient Capital Mangement
Warrenville, IL USA

Bechara Azar
Director
Innocap
Montreal, Quebec Canada

Joanie Babin
Senior Risk Analyst
Innocap
La Prairie, Quebec Canada

David Backens
Risk Officer
Certis Capital Management
Santa Barbara, CA USA

Miriam Baha
Analyst
Clocktower Group
Santa Monica, CA USA

Brett Baker
Manager
Ontario Teachers' Pension Plan
Toronto, Ontario Canada

Jeremy Baksht
Senior Vice President
Ascential
New York, NY USA

Brennan Basnicki
Toronto, Ontario Canada

Amit Bedi
Managing Partner
Bedi Capital LLP
London United Kingdom

(please note: this does not reflect total delegates as some opt out of being on the printed list)

CONFERENCE ATTENDEES

FINAL

Carrie Bekker
CEO
Bekker Compliance Consulting Partners, LLC
Porter Ranch, CA USA

Pierre Belanger
Directeur des Placements
RR CPE GQ
Montreal, Quebec Canada

Derek Bergquist
Director
TCDRS
Austin, TX USA

Cyril Beriot
Managing Director
H2O AM
London United Kingdom

Hugues Bessette
CIO & CRO
Innocap
Montreal, Quebec Canada

Ranjan Bhaduri
Chief Executive Officer
Bodhi Research Group
Toronto, Ontario Canada

Jatin Bhatt
AVP - Private Wealth Management
ICICI Securities Ltd
Mumbai, Maharashtra India

Willett Bird
Sales Director
Vidrio Financial
New York, NY USA

Andrew Bloom
Director
Prelude Capital
New York, NY USA

Nick Bolton
Director
NB Capital Consulting
London United Kingdom

Robin Bonnejree
CEO
SLE Global
Veldhoven Netherlands

Michael Boss
Sales
ADM Investor Services
Chicago, Il USA

Ben Bowman
Senior Investment Officer
Wyoming Retirement System
Cheyenne, WY USA

Marianna Bracco
Director
Citibank
New York, NY USA

Curt Bradshaw
Managing Director
Efficient Capital Management
Warrenville, IL USA

Joe Brennan
Senior Associate
Cohen & Co
Chicago, IL USA

Bella Brenner
Risk Manager
Altum Capital Management
New York, NY USA

Scott Brownbill
Managing Director, North America
ISAM
Boca Raton, FL USA

James Burron
President
CAASA
King City, Ontario Canada

Ed Butowsky
Managing Partner
Chapwood Investments
Plano, TX USA

Turkan Cagdas
HR Generalist
eHealth Ontario
Toronto, Ontario Canada

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CONFERENCE ATTENDEES

FINAL

Osvaldo Canavosio
Principal
Episteme Capital
Rye Brook, NY USA

Sam Cassetta
Managing Director
Welton
New York, NY USA

Craig Caudle
President
II Technology
Austin, TX USA

Jonathan Chabot
Senior Analyst Investment
Hewitt-Group
Dorval, Quebec Canada

Alex Chadwick
Senior Associate
Novus Partners
Austin, TX USA

Westley Chapman
CEO
AlphaPipe Inc
New York, NY USA

Jessie Choi
Portfolio Manager
State of NJ
Trenton, NJ USA

Anirudh Chowdhry
Founding Partner
Saarthi Capital
Ridgewood, NJ USA

Philip Clements
Associate Director
Record Currency Management
New York, NY USA

Tamara Close
Founder and Managing Director
Close Group Consulting Inc.
Montreal, Quebec Canada

David Cohen
Partner
Schulte Roth & Zabel LLP
New Rochelle, NY USA

Dan Conner
President
DisLedger Ltd
Reston, VA USA

Heather Cooke
CIO
The Audra Group
Toronto, Ontario Canada

Sean Corbett
Marketing
Aspect Capital
London United Kingdom

Paraic Cosgrave
Global Head of Sales
Abbey Capital
Dublin Ireland

Andre Costa
Director
Free Enterprise Advisors
Goiania, Goias Brazil

Dean Crowder III
Managing Director
Rotella Capital Management
Bellevue, WA USA

Barry Cunningham
Vice President,
Business Development
Abbey Capital
New York, NY USA

Molly Curry
Investor Relations
Teza Capital Management
New York, NY USA

Don Dale
Chief Risk Strategist
Equity Risk Control Group
Chicago, IL USA

Anna Danik
Managing Director,
Business Development
Mariner Investment Group
New York, NY USA

CONFERENCE ATTENDEES

FINAL

Richard Davila
Senior Portfolio Strategist
ProfitScore
Eagle, ID USA

Kevin Day
Head of Business Development
Pluribus Labs
San Francisco, CA USA

Mirjam Dekker
Jane of All Trades
FDPInstitute by CAIA
Amherst, MA USA

Guillaume Dermer
COO & CRO
Metori Capital Management
Paris France

Benoit Desbiens
Director
Innocap
Montreal, Quebec Canada

Dario Di Napoli
Senior Vice President
Unigestion
Toronto, Ontario Canada

Anthony Diesen
Manager Research Analyst
CTA Research
New York, NY USA

Lindsey DiMartino
Institutional Client Service Associate
AlphaSimplex
Cambridge, MA USA

Joe DiNunno
Investment Consultant
FiduciaryVest
Atlanta, GA USA

Helen Doody
Head of Abbey Capital (US) LLC
Abbey Capital (US) LLC
New York, NY USA

Steve Drobny
CEO
Clocktower Group
Santa Monica, CA USA

Basil Dsouza
Vice President of Sales
Donville Kent Asset Management
Toronto, Ontario Canada

Milena Dubinsky
Head of Marketing and Communications
Lyxor Asset Management
New York, NY USA

Kerry Duffain
Institutional Client Solutions
Fidante Partners
London United Kingdom

Alan Dunne
Managing Director
Abbey Capital
Dublin Ireland

Darina Dvorska
Manager, External Manager Operations
Ontario Teachers' Pension Plan
Toronto, Ontario Canada

Ken Ebeling
Senior Vice President
Unigestion
Jersey City, NJ USA

Karina Eichenberg
Director, Investor Relations and Business Development
Tudor Investment Corporation
New York, NY USA

Eric Eiers
Institutional Prime Services
ADM Investor Services
Chicago, IL USA

Gregory Ellston
CIO - Asset Allocation
Confluence Investment Management
St. Louis, MO USA

Bob Enck
CEO
Equinox Funds
Princeton, NJ USA

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CONFERENCE ATTENDEES

FINAL

Mike Erario
Director IR
CFM
New York, NY USA

Justin Ferguson
Senior Vice President –
Client Solutions
Crabel Capital Management
Milwaukee, WI USA

Gerry Fields, LL.B., J.D.
President and General Counsel
Cornerstone Group (TM) SFO
Toronto, Ontario Canada

James Garvey
Portfolio Manager
Emso Asset Management
New York, NY USA

Nicolas Gaussel
CEO
Metori Capital Management
Paris France

Junfei Geng
President
Bluewater Technologies Inc.
Toronto, Ontario Canada

Sahar Ghoussoub
ESG Integration
World Bank Pension Fund
Washington DC USA

Alkesh Gianchandani
Senior Manager
Lombard Odier
New York, NY USA

Craig Gilbert
Head of Business Development
Millburn
New York, NY USA

Melanie Gill
Associate Director
Scotiabank
Toronto, Ontario Canada

Sarah Ginsberg
Vice President
Capital Fund Management
New York, NY USA

Gary Ginter
Board member
Efficient Capital Management
Chicago, IL USA

Andrew Gitlin
CEO
PAAMCO Launchpad
Stamford, CT USA

Michael Going
Associate Director of
Business Development
Efficient Capital Management
Warrenville, IL USA

Eric Golberg
Trustee, Chair of
Investment Committee
ELCA Foundation
New York, NY USA

Ralph Goldsticker
Chief Investment Officer
Alan Biller & Associates
Menlo Park, CA USA

Steven Goth
Client Relations
Aberdeen Standard Investments
Toronto, Ontario Canada

Steven Greenblatt
Head of IR
Logica Capital
Los Angeles, CA USA

Alex Greyserman
Chief Scientist
ISAM
Boca Raton, FL USA

John Haggerty
Executive Director
Fort LP
New York, NY USA

Maria Hannigan
Executive Assistant
Minard Capital
San Francisco, CA USA

CONFERENCE ATTENDEES

FINAL

Reed Harmon
Manager Research
RVK
Lake Oswego, OR USA

Richard Harris
CFO
Mulvaney Capital Management
London United Kingdom

Frans Harts
Partner, Head of sales
KeyQuant
Paris France

Brian Haskin
Director of Marketing &
Business Development
Poplar Forest Capital
Pasadena, CA USA

Helen He
Principal
Ontario Teachers' Pension Plan
Toronto, Ontario Canada

John He
Director
Institutional Connect
Vaughan, Ontario Canada

Jeff Heely
COO
Medicus LP
Tiburon, CA USA

David Henry
CIO
DKH Investments
Salem, MA USA

Andrew Higginson
Managing Director – Co-Head of
Distribution, North America
GAM
New York, NY USA

Memphis Holland
Founder
Affordable Mallorca
Huntly, VA USA

Amanda Howard
Founder & Chief Investment Officer
Bastiat Capital
Houston, TX USA

Neal Howe
Partner & Director
of Investor Solutions
Welton Investment Partners
New York, NY USA

Larry Howell
Director
Howell Family Trust
Oklahoma City, OK USA

Per Ivarsson
Research Fellow
Systematica
Oegatgeest Zuid-Holland

Timothy Jacobson
Managing Partner,
Co-Portfolio Manager
Pearl Capital Advisors
San Francisco, CA USA

Ernest Jaffarian
CEO/co-CIO
Efficient Capital Management
Warrenville, IL USA

Keith Jarvis
Director of European Sales
Aspect Capital
London United Kingdom

Stacy Jennings
AVP Investments
Intermountain Healthcare
Salt Lake City, UT USA

Hassan Jeraj
Investor Relations
Serone Capital Management
London United Kingdom

Kris Jia
Student
MFI University of Toronto
Toronto, Ontario Canada

Alana Johnston Gould
Director
Scotiabank
Toronto, Ontario Canada

CONFERENCE ATTENDEES

FINAL

Rafael Juan
Director Trading
Drury Capital
Princeton, NJ USA

Richard Kang
Managing Director
Sigma Analysis and Management
Toronto, Ontario Canada

Ediz Karahasanoglu
Executive Director
Goldman Sachs
London United Kingdom

Ela Karahasanoglu
Director, Total Fund Management
British Columbia Investment
Management Corporation (BCI)
Victoria, BC Canada

Gray Karpel
Senior Marketing Associate
AlphaSimplex Group
Cambridge, MA USA

Michael Keenan
CIO
Bimcor Inc.
Montreal, Quebec Canada

William Kelleher
Co-CIO
ETFConcepts
Boston, MA USA

Seth Keller
Senior Analyst
MainePERS
Portland, ME USA

Joe Kelly
Managing Director
Campbell
New York, NY USA

Scott Kelly
Managing Partner
801 West
Portland, OR USA

Apoorva Khandelwal
Senior Analyst
Deutsche Bank
Mumbai, Maharashtra India

Sanjeev Khurana
Managing Partner
Akkadian Investment Management
Haverford, PA USA

Terry Kirby
Senior Vice President
Franklin Templeton
Toronto, Ontario Canada

Timothy Kirk
Head of Business Development
Revolution Capital Management
Denver, CO USA

Sean Kirkpatrick
Investment Analyst
Teachers' Retirement System of
the State of Illinois
Springfield, IL USA

Thomas Kirkpatrick
Director
Millburn
New York, NY USA

Puneet Kohli
Senior Vice President
HOOPP
Toronto, Ontario Canada

Maciek Kon
Director
UBC IMANT
Vancouver, BC Canada

Confidy Kong
Creative Lead
Bodhi Research Group
Toronto, Ontario Canada

Charles Krusen
CEO
Krusen Capital
New York, NY USA

Slava Kulesh
Associate Director, Investments
Woodbridge Co
Toronto, Ontario Canada

CONFERENCE ATTENDEES

FINAL

Shari Kurgatnikov
Internship & Outreach
University of Toronto
Thornhill, Ontario Canada

Christophe L'Ahelec
Senior Principal
Ontario Teachers' Pension Plan
Toronto, Ontario Canada

Herman Laret
Director, Head of Global Macro/
CTA & Multi-Strategy
Titan Advisors, LLC
Stamford, CT USA

Andy Larkin
Managing Director
JPMorgan
New York, NY USA

Michael Lashendock
Partner
Napier Park
New York, NY USA

Laura Latella
CFO
Equinox
Washington Crossing, PA USA

Luca Lauricella
Vice President
Deutsche Bank
New York, NY USA

Richard Leahy
Principal
Episteme Capital
Rye Brook, NY USA

Christine Lee
Business Development
Fort LP
New York, NY USA

Jamie Lee
Portfolio Manager
Grandwood
London United Kingdom

Victor Lee
Senior Consultant
Verus
Seattle, WA USA

Steve Lemelin
Pension Fund Manager
City of Montreal
Montreal, Quebec Canada

Joshua Leonardi
Director
TD Prime Services
New York, NY USA

Jonathan Lesh
Hedge Fund Research
Clocktower Group
Marina del Rey, CA USA

Leia Levand
Senior Portfolio Analyst
Alberta Teachers' Retirement Fund
Edmonton, Alberta Canada

Joe Li
Head of Operational Due Diligence
Antarctica Asset Management
New York, NY USA

Wendi Li
Capital Markets Intern
Ontario Teachers' Pension Plan
Toronto, Ontario Canada

John Linder
Managing Director, Business
Development
SLC Management
New York, NY USA

Rob Lingle
Trustee
Lingle Family Trust
San Juan Capistrano, CA USA

Monica Lira
Chapters relations and marketing
CAIA
Geneva Switzerland

Carrir Lo
Portfolio Manager
CalSTRS
West Sacramento, CA USA

CONFERENCE ATTENDEES

FINAL

Michael Lock
Director of Brokerage
Coquest Inc
Dallas, TX USA

J. Lopez, Jr.
Director
Madera Technology Partners
Chicago, il USA

Marc Lorin
Managing Partners
Dyadic Partners
Chicago, IL USA

DeWayne Louis
Founding Partner
ARP Investments
New York, NY USA

Desmond Low Kum
Director
Blue River Partners
San Francisco, CA USA

Leon Lu
Head of Fixed Income
UTAM
Toronto, Ontario Canada

Adrien Lucisano
Portfolio manager
Ontario Teachers' Pension Plan
Toronto, ontario Canada

Anne Lundberg
Managing Director, Co-Head of
Institutional Distribution
GAM Systematic
Evanston, IL USA

Sarah Lyons
Marketing Associate
P/E Investments
Boston, MA USA

Nick Maffeo
Portfolio Manager
ERS of Texas
Austin, TX USA

Rahul Mahajan
Managing Director
CIFC
New York, NY USA

Julian Marchese
CEO
XMonetae Capital LLC
New York, NY USA

Nadja Marcoz
Partner
Napier Park Global
New York, NY USA

Alison Marsh
Associate Director Prime Services,
Capital Introduction
Scotiabank
Toronto, Ontario Canada

David Martin
Founder and CIO
Martin Fund Management LLC
New York, NY USA

Lisa Martin
Director of Business Development
Crabel Capital Management
Los Angeles, CA USA

Les Marton
Senior Director
Bfinance Canada Inc.
Toronto, Ontario Canada

Masao Matsuda
President and CEO
Crossgates Investment
and Risk Management
Whitehouse Station, NJ USA

John McCallon
President
ELM Asset Management
Denton, TX USA

Bill McIntosh
Director
Peregrine Communications
London United Kingdom

James McKenna
Director of Investment Solutions
Camden Asset Management
Los Angeles, CA USA

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CONFERENCE ATTENDEES

FINAL

Deborah Mclean
Managing Director Global Relations
CAIA Association
Amherst, MA USA

Bob Meikleham
Business Development
Unigestion
Hoboken, NJ USA

Lorent Meksi
Senior Advisor
Efficient Capital Management
Warrenville, IL USA

Jonathan Miles
Managing Director
Ascent Private Capital
Managemement
San Diego, CA USA

Bill Miller
Global Head of Sales
Drury Capital
Princeton, NJ USA

Joseph Mitchell
Director Communicaitons
Efficient Capital Management
Warrenville, IL USA

David Modiano
Managing Director
Thales Capital Partners
New York, NY USA

Marat Molyboga
Chief Risk Officer,
Director of Research
Efficient Capital Management
Warrenville, IL USA

Sarah Moore
Associate
Fort LP
New York, NY USA

A Morgan
Vice President, Portfolio Manager
RWM
Toronto, Ontario Canada

William Moriarty
Advisor
HOOPP
Maple, Ontaro Canada

Jacqueline Morris
Business Development
State Street Global Services,
InfraHedge
Boston, MA USA

J Robert Motoshige
Irvine, CA USA

Paul Mulvaney
CEO
Mulvaney Capital Management
London United Kingdom

Jay Namyet
CIO
University of Oregon Foundation
Eugene, OR USA

Brendan Nangle
Consultant Relations Manager
Man Group
New York, NY USA

Valeria Narvaez
Analyst
BCI
Victoria, BC Canada

Mark Newcomb
Head of Business Strategy
Rock Springs Capital
Baltimore, MD USA

Cindy Nickell
Business Development Internal
Sales and Marketing
Efficient Capital Management
Warrenville, IL USA

Jessica Nicosia
Vice President
Wilshire Associates
Santa Monica, CA USA

Michael Niedzwiedz
Senior Compliance Officer
NSCP
Lisle, IL USA

CONFERENCE ATTENDEES

FINAL

Kevin Niehus
Marketing
P/E Investments
Boston, MA USA

Ben Novak
Hedge Fund Research Analyst
Clocktower Group
Santa Monica, CA USA

Michelle Noyes
Head of Americas
AIMA
New York, NY USA

Tapiwa Nyawo
Audit Assistant Manager
Grant Thornton
St Helier, Jersey United Kingdom

Kevin OBrien
Sales
MSR Investments
Chicago, IL USA

Tom O'Donnell
Principal & Managing Director
3D Capital Management
Basking Ridge, NJ USA

Susan Oh
Director
PSERS
Harrisburg, PA USA

Eileen O'Rourke
Chief, Financial Officer
Abell Foundation, Inc.
Baltimore, MD USA

Huasi Ou
Student
University of Toronto
Toronto, Ontario Canada

Gabriel Ovanessian
Founder
Waverly Oaks Advisors
New York, NY USA

Harry Pagel
New Milford, CT USA

Christy Palazzese
Analyst
TD Prime Services
New York, NY USA

Dulari Pancholi
Director of Hedge Funds Research
NEPC
Boston, MA USA

Ralph Parker
CEO
Chesapeake
Tampa, FL USA

Ritesh Patel
Senior Manager, Due
Diligence & Advisory
Ontario Teachers' Pension Plan
Toronto, Ontario Canada

Brian Payne
Investment Officer
TRS Illinois
Springfield, IL USA

Anthony Pecoraro
Senior Vice President
R.J. O'Brien & Associates
New York, NY USA

Nick Pepe
Partner/Managing Director
Mill Hill Capital
New York, NY USA

Tim Pickering
CIO
Auspice
Calgary, Alberta Canada

Jonathan Plante
Director
Innocap
Montreal, Quebec Canada

Judith Posnikoff
Managing Director
Martlet Asset Management, LLC
Newport Beach, CA USA

CONFERENCE ATTENDEES

FINAL

Lawrence Powell
President
LP Institutional
Austin, TX USA

Nadya Prashad
Director, Investor Relations
Capital Fund Management
New York, NY USA

Mark Quandt
IR
Emso AM
New York, NY USA

Benoît Quernin
Partner
John Locke Investments
Paris France

Austin Rathe
Analyst
TCDRS
Austin, TX USA

Robin Ravel
RFP Manager
Axa IM
Paris France

Pierre-Alain Reigneron
Executive Director
CFM
New York, NY USA

Shannon Rendall
Investor Relations
Lombard Odier
New York, NY USA

Ken Richards
Partner
AAG
Boca Raton, FL USA

Susan Ridlen
CIO
Eli Lilly
Carmel, IN USA

Dennis Rivera
Managing Member
Advanced Alpha Advisers, LLC
Scarsdale, NY USA

Sami Robbana
Relationship Manager
AVM
Boca Raton, FL USA

Ed Robertiello
Chief Investment Officer
Blueprint Capital Advisors
Upper Saddle River, NJ USA

Alexandre Roques
Intern ESG measurement
Metori Capital Management
Paris France

Giorgio Rosati
Head of IR
ALTIQ
London United Kingdom

Elisa Roux
Manager
BCI
Longueuil, Quebec Canada

Patrick Roy
Ottawa, Ontario Canada

David Rudd
Chairman
Sigma Analysis
Toronto, Ontario Canada

Michael Rudd
President
Fort Greene Capital Ltd
Toronto, Ontario Canada

John Ryan
Managing Principal
Spring Valley Asset Management
Morristown, NJ USA

Mark Rzepczynski
CEO
AMPHI Research and Trading
Concord, MA USA

CONFERENCE ATTENDEES

FINAL

Francis Sabourin
Portfolio Manager
RGMP
Montreal, Quebec Canada

Amin Sammara
Analyst
Sigma Analysis
Toronto, Ontario Canada

Andrew Saunders
President
Castle Hill Capital Partners
New York, NY USA

Charlie Scharfe
Investment Advisor
OFO
Toronto, Ontario Canada

Robyn Schlesinger
Vice President Capital Introduction
BTIG
New York, NY USA

Andy Schneider
Managing Director, Global Head of Business Development
ROW Asset Management
New York, NY USA

Daniel Schotanus
Strategy Specialist
Transtrend
Rotterdam The Netherlands

Jane Segal
Portfolio Manager
HOOPP
Toronto, Ontario Canada

Kurankye Sekyi-Otu
Head, Business Development & Investor Relations
Polar Asset Management Partners
Toronto, Ontario Canada

Jay Senerchia
CEO
Island Capital Funds
Westwood, MA USA

Fatma Senkesen
Manager
Lonza
Basel Switzerland

Prathesh Senthil
DDA
Ontario Teachers' Pension Plan
Toronto, Ontario Canada

Marielle Sexton
Director, US Institutional
Unigestion
Jersey City, NJ USA

Kunjal Shah
Global Head of Hedge Fund Research
Lyxor Asset Management
New York, NY USA

Chetan Sharma
AM
BoA
Hyderabad, Telangana India

Pravir Sharma
Research Associate
Bfinance UK limited
London United Kingdom

Laura Sheehy
Associate Director
Graham Capital Management
Norwalk, CT USA

David Sheng
Portfolio Advisor
Aksia
New York, NY USA

Jason Sher
Sales
ISAM
London United Kingdom

Tess Shih
Executive Director
CFM
New York, NY USA

Kaveh Shirazi
Senior Investment Analyst
Ex-Eckler
Toronto, Ontario Canada

CONFERENCE ATTENDEES

FINAL

Mark Shore
Chief Research Officer
Shore Capital Research
Chicago, IL USA

Ansel Slome
President
Slome Capital
Beverly Hills, CA USA

Julie Smith
Head of Marketing
Aspect Capital
London United Kingdom

Deepesh Srivastava
Vice President, Multi-Asset
Portfolio Management
Nuveen
San Francisco, CA USA

Jonathan Stark
Director Business Development & IR
Penso Advisors LLC
New York, NY USA

Jon Stein
CEO
Kettera Strategies
Chicago, IL USA

Larry Swedroe
Chief Research Officer
Buckingham Wealth Partners
St. Louis, MO USA

Shezad Syed
Principal
Millburn International (Europe) Ltd
London United Kingdom

Gordon Tewell
Principal
Innovest Portfolio Solutions LLC
Denver, CO USA

Ronak Thakrar
Investment Consultant
Acacia Private Investments
London United Kingdom

Derek Theobalds
AVP Investor Relations
Manulife
Toronto, Ontario Canada

Silva Thomas
Vice Presidnet, Institutional Trust
Comerica
Redondo Beach, CA USA

Benjamin Tisdale
Director
Prelude Capital
New York, NY USA

Jean-François Tormo
Senior Portfolio Manager, Head of
Global Portfolio Solutions, Americas
Lyxor Asset Management
New York, NY USA

Mark Tower
Director, Business Development,
North America
Lyxor Asset Management
New York, NY USA

Jean David Tremblay-Frenette
Director, Investment Strategy
AIMCo
Edmonton, Alberta Canada

John Twomey
Head of Research
Abbey Capital
Dublin Ireland

Claire Van Wyk-Allan
Head of Canada
AIMA
Toronto, Ontario Canada

Rob Vanderpool
President, North America
State Street Global Services,
InfraHedge
Boston, MA USA

Megan Vesely
Vice President, Legal & Compliance
OMERS
Toronto, Ontario Canada

Léopold Vinot
Intern
Metori
Paris France

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CONFERENCE ATTENDEES

FINAL

Elena Vishnevskaya
Business Owner
AEG Consulting
Richmond Hill, Ontario Canada

Andrew Vranos
Managing Director
Ellington Management Group
Old Greenwich, CT USA

Sol Waksman
President
Backstop BarclayHedge
Fairfield, IA USA

Stuart Wall
Founding Partner
Oak House Advisers
Harpenden, Herts United Kingdom

Kevin Wang
Master of Financial
Insurance Candidate
University of Toronto
Toronto, Ontario Canada

Del Warmington
Managing Partner
Delwar Capital
Brooklyn, NY USA

John Wasilewski
Executive Director
Bramshill Investments
New York, NY USA

Sarah Wessling
Marketing Manager
FEG Investment Advisors
Cincinnati, OH USA

Barbara Widholm
AVP
State Street
Boston, MA USA

Peter Willett
Principal, Manager Research
Mercer
Boston, MA USA

Sonali Wilson
Executive VP
Pimco
New York, NY USA

Neil Winter
Institutional Prime Services
ADM Investor Services
New York, NY USA

Lukasz Wojtowicz
Senior Institutional Sales
Aspect Capital
London United Kingdom

Edwin Wong
Principal
Arcade Capital
Toronto, Ontario Canada

Chad Yaskiw
Portfolio Manager, Public Markets
University of Alberta
Edmonton, Alberta Canada

Chenming Ye
Student
University of Toronto
London, Ontario Canada

David Yearwood
Managing Director
Portrush Partners
Charlotte, NC USA

Les Young
Director
Polar
Toronto, Ontario Canada

Shansong Yu
Associate
Alignvest
Toronto, Ontario Canada

Ruolin Yuan
Student
University of Toronto
Toronto, Ontario Canada

Robert Zimberg
President
FMI
Boulder, CO USA

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CONFERENCE ATTENDEES

FINAL

Juan Zubilete
Director
Kaizen
Charlottesville, VA USA

Mariana Zubritski
Vice President
Dimensional Fund Advisors
Austin, TX USA

(please note: this does not reflect total delegates as some opt out of being on the printed list)

Meg Bode
MBode@TalkingHedgeEvents.com
516-869-6610

www.TalkingHedgeEvents.com